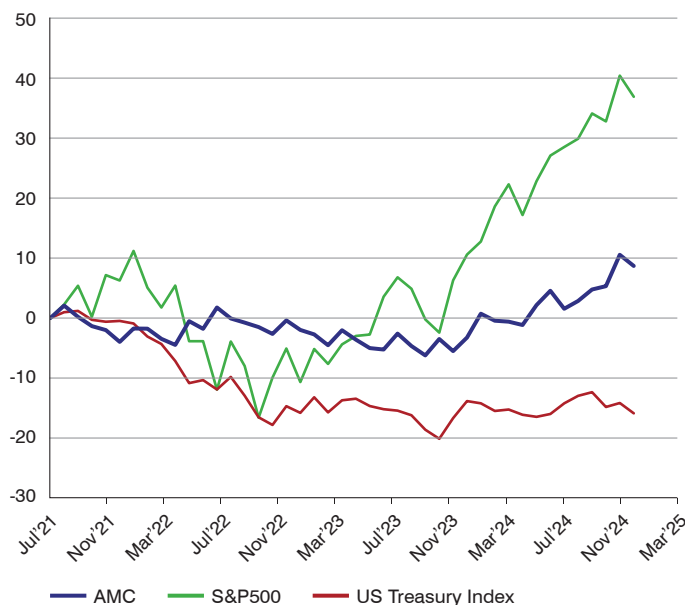


Index Tracker Performance¹ to 31st December 2024 (%)

	Share Price	1 Month	3 Months	6 Months	12 Months	YTD	Cumulative	CAGR ²
AMC	1041.2914	-1.12	4.59	4.39	-	4.13	4.13	0.34
S&P500 Index	5881.6300	-1.95	2.50	7.27	-	8.29	8.29	0.68
US Treasury Index	96.9000	-1.69	-3.10	2.36	-	1.47	1.47	0.12

Performance Evolution³ (%)



Key Features

Listing	Vienna Stock Exchange
ISIN	XS2487509528
VALOR	125611247
Issuer	Marex Financial 155 Bishopsgate, London, EC2M 3TQ United Kingdom
Issuer Rating	BBB (S&P Global)
Transfer & Paying Agent	Citibank NA 33 Canada Square, London E14 5LB United Kingdom
Denomination	USD 1,000
Minimum Investment	USD 1,000
Settlement Currency	USD
Pricing	Daily, accessible via Bloomberg, Reuters, and SIX Telekurs

The Capital Protected S&P500 Index Tracker

This financial instrument has been designed to appeal to risk-averse investors who expect to hold the asset through to maturity and wish to have the added security of knowing that protection for capital loss is mitigated.

Notes issued by this series will aim to shield investors from potential market downturns by providing capital protection whilst aiming to deliver 100% upside participation of the S&P500 Index over a three-year period, so that regardless of the index' performance, your original capital investment is preserved when the note matures.

The Standard and Poor's 500 or S&P500, is a stock market index that tracks the share price performance of 500 of the largest companies listed on stock exchanges in the United States. It is one of the most commonly followed equity indices and is widely regarded as a benchmark for the overall health of the US stock market and serves as a representation of the broader economy.

Investing in the S&P500 is a popular strategy because of the wide market breadth of the largecap companies included in the index from a broad variety of different sectors such as technology, finance, healthcare and consumer goods. Some well-known companies that are part of the index include Apple, Microsoft, Amazon, Meta, JPMorgan Chase, Johnson & Johnson, Procter & Gamble, Coca-Cola and Exxon Mobil.

Diversification through this index helps to mitigate the impact of sector-specific volatility and aims to mitigate the risks associated with any one sector's poor performance over a given period. Even if one sector is underperforming, the positive performance of other sectors can help offset any potential losses. This diversification can provide a more stable investment over the medium to long term, particularly for investors who prefer a more passive investment approach.

Whilst this level of diversification serves to manage some of the risks associated with equity investment there is always the potential for a market correction that could result in substantial losses. The objectives of the Capital Protected S&P500 Tracker are to deliver 100% participation of the S&P500 over a three-year period with capital protection, so that if a sizeable market correction occurs, the principal amount invested will still become payable on maturity.

For full terms and conditions, visit
www.capitalprotectedsecurities.com

For settlement instructions or inquiries, email us
info@capitalprotectedsecurities.com

¹Performance data quoted is net of fees. ²Compound Annual Growth Rate. ³The CPS Share Class commenced trading in 14/06/2014. Performance returns prior to this date have been simulated against rebased indices. Performance to date does not guarantee future fund performance.

Index Tracker Price History (%)

Capital Protected S&P500 Index Tracker

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	Cumulative	CAGR ¹
2024						0.00	1.26	1.87	1.26	0.53	4.94	-1.66	4.13	4.13	0.34

Investment Objectives

- **Capital Protection:** Ensuring that the principal investment is safeguarded at maturity.
- **Upside Participation:** Achieve 100% participation in the growth of the S&P500 Index over a three-year period.
- **Diversification Benefits:** Exposure to 500 leading U.S. companies across sectors such as technology, healthcare, and finance, reducing sector-specific risks.
- **Passive Investment Approach:** Intended for risk-averse investors that prefer to hold until maturity.

How It Works

- **Capital Stability:** A capital preservation basket will comprise a portfolio of zero coupon bonds or yield driven securities.
- **Market Growth Exposure:** Allocation to S&P500 derivatives enables full participation in index upside.
- **Broad Diversification:** An investment portfolio of the largest U.S. companies from a broad variety of different sectors such as technology, finance, healthcare and consumer goods.

How to Invest

- **Process:** Invest through your custodian bank or stockbroker using ISIN XS2487509528.
- **Documentation:** Ensure you have read the prospectus and term sheet to understand terms, risks, and conditions.

Disclaimer

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